



CLUB EXPENSES POLICY

Purpose

Penzance Hockey's aim is to ensure that all volunteers are reimbursed fairly for any expenses incurred, whilst complying with its legal obligations under relevant charitable regulations and guidelines from HMRC. It is not possible to issue guidelines for every possible circumstance, but the underlying principle is that any claim should be fair and reasonable and within the parameters set by Penzance Hockey Club CIO. If there is any doubt regarding a claim or the validity of any claim, please contact the Finance Trustee for further guidance.

What expenses can be reimbursed?

A volunteer may only claim for reimbursement of expenses which have actually been incurred whilst carrying out duties for Penzance Hockey Club, or that apply the agreed rates below. Please note this does not apply to travel to away matches / tournaments where the players cover any driver costs incurred.

- **Reimbursement of Travel**

The distance for which travel expenses may be claimed should be based on the distance between the address from which the volunteer has travelled, or home, (whichever is closer) and the location of the pitch/venue.

Car/van: 45p per mile

Motorcycle: 34p per mile

Bus/Train: second/standard class ticket, taking advantage of early booking rates if possible

If a second volunteer to the same match/meeting is a passenger in the car or van for some or all the journey, the driver may claim reimbursement of an additional 5p per mile for that portion of the journey. Claims should show the starting and ending postcodes and a declaration of distance travelled for which a claim is being made.

- **Reimbursement of Other Expenses**

All expense claims must be made on the Penzance Hockey Expenses Form. The 'other' column is for purchases that are not covered by the above and must always be supported by a full receipt and a description of the nature of the claim.

Any items placed in the 'other' section, should have been authorised before submission by the Finance Trustee or a committee Chair to whom authority has previously been delegated by the Finance Trustee. Any claims that have not been pre-authorised will be returned unpaid.

Expenses Claims & Payment

It is the claimant's responsibility to ensure that a Penzance Hockey Expenses Form is correctly completed at latest within a 3-month period of the expenses being incurred, including the submission of receipts that match the claim in terms of value, date and goods. All expense claims must be submitted prior to the end of year deadline of 31 May.

Expenses will be paid directly into your bank account by BACS. Payment will be made once a month and claims MUST be submitted promptly electronically to the address on the claim form. Submission of a completed electronic claim from a personal email will be accepted as validly made by the person if scanning of a signed form is not possible.

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